



LEAVE A LEGACY
through planned giving





The impact of a Tanzania Life Project sustainable water system
Co-founder Jim Vanderheyden in the Village of Igandu (2016)





**YOUR LEGACY IS THE IMPACT YOU HAVE TO POSITIVELY CHANGE LIVES INTO
THE FUTURE. IT TAKES ACTION NOW TO ENSURE YOUR LEGACY ENDURES.**

**ESTABLISHING A PLANNED GIFT TO TANZANIA LIFE PROJECT FROM YOUR
ESTATE WILL IMPROVE AND SAVE UNTOLD LIVES FOR GENERATIONS TO COME.
IT CAN ALSO INSPIRE OTHERS TO FOLLOW YOUR EXAMPLE IN POSITIVELY
CHANGING THE WORLD.**

What is Planned Giving?

Planned giving is the process of making a significant charitable gift during a donor's life or at death that is part of a financial or estate plan. By taking a few steps now, you can possibly increase a gift given to TLP while maximizing the benefit to your loved ones and estate. It allows you to have the greatest impact in changing lives with the precious resources you've built in your lifetime.

What are the advantages of Planned Giving?

Planned giving can provide benefits such as:

- Tax savings
- Increased giving capacity (more than you may have thought possible)
- Memorial gifts

There are a number of simple ways to implement a planned gift that will allow you to maximize your gift to do **the most good**.



HOW TO MAKE A PLANNED GIFT

Will or Trust Bequest

A bequest is one of the easiest ways to make a planned gift. Working with an advisor, you can add language to your will or trust document that provides a gift to TLP such as:

- A percentage of your estate, enabling your gifts to all those intended to remain proportional regardless of how your estate fluctuates over the years
- Specific assets such as securities or tangible personal property
- A specific dollar amount

Information your advisor may need:

Organization Name: Tanzania Life Project

Address: 1905 Wayzata Blvd E.
Suite 105
Wayzata, MN 55391

EIN (Tax ID): 68-0611130

Contact Info: info@TanzaniaLifeProject.org
763-493-9107

HOW TO MAKE A PLANNED GIFT

Beneficiary Designation

Another easy way to provide a planned gift to TLP is to name it as a beneficiary of your:

- Retirement plan (e.g., 401(k), 403(b), or pension plan)
- IRA
- Life insurance policy (that has outlasted its purpose – providing for minor children who are now independent)
- Donor-advised fund (DAF)
- Investment Accounts

Just add TLP to the beneficiary designation form from your plan provider or administrator.



GIVE NOW &
BENEFIT MORE

Giving from your IRA or Other Tax Deferred Accounts (Required Minimum Distribution)

An IRA Charitable Rollover is a highly tax-efficient way to support charity. Individuals age 70½ or older may give directly from their IRA to a qualified charity (like TLP) without the distribution being included in taxable income. This gift can reduce adjusted gross income and may satisfy all or part of a required minimum distribution. The transfer must be made directly by the IRA administrator.

*You may access a sample letter to send to your administrator here:
TanzaniaLifeProject.org/Administrator_Letter*

Appreciated Stocks, Bonds, Mutual Funds and Other Securities

By giving the gift of appreciated securities to TLP, you get credit on your income taxes for donating the current value of the securities while reducing (or potentially eliminating) your capital gains tax.

*You may access a sample letter to send to your advisor here:
TanzaniaLifeProject.org/Advisor_Letter*

JOIN THE LEGACY
SOCIETY TODAY

Tanzania Life Project Legacy Society

The Tanzania Life Project Legacy Society recognizes those who plan to leave a gift to TLP in their will, trust or through other beneficiary designations on a retirement plan, IRA, insurance policy, donor advised fund or other investment accounts. Legacy Society members serve families in need with clean water, improved health, better education and more economic prosperity for years to come.



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Why Join?

Your Long-Term Impact

Legacy gifts to TLP bring life-saving sustainable clean water and hygiene education to those in need--and those gifts multiply.

Every \$1 donated yields substantially higher return to the people in TLP villages because:

- Water-borne illnesses are reduced which improves the health of the community
- Less time is spent getting water (minutes versus hours)
- Parents can spend more time at work
- Children can attend school rather than spending hours searching to collect water
- Families have more time together

Your Influence

Your example is powerful. When others see you have made a legacy gift, they may feel inspired to make a legacy gift too. When you join the TLP Legacy Society, the ripple effect of your example increases the impact of your gift many times over!

Other Membership Benefits

To show our appreciation to you as a Legacy Society member, TLP extends the following:

- Name on Legacy Society web page (with your permission)
- Legacy Society Certificate of Membership
- A personalized memorial plaque in the village that benefits from your gift

JOIN THE LEGACY
SOCIETY TODAY



How do I join the Tanzania Life Project Legacy Society?

Step 1

Speak with your advisor to make changes to your will or trust, or make beneficiary changes to your retirement plan, IRA, insurance policy, donor advised fund or other investment accounts.

Step 2

Let us know about the changes you've made. You can contact us by email or phone:

info@TanzaniaLifeProject.org

763-493-9107

TO DISCUSS MAKING A GIFT TO TANZANIA LIFE PROJECT OR FOR MORE INFORMATION ABOUT PLANNED GIVING AND THE LEGACY SOCIETY, PLEASE CONTACT:



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The information in this brochure is not intended as legal or tax advice. Please consult an attorney or tax advisor.

Tanzania Life Project EIN is 68-0611130.



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Tanzania Life Project



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